

## New Patient Auto Accident Intake Forms

We require the following information to process your auto accident claim. If you do not have this information, please obtain it or we cannot treat you. If you have an attorney, we will work with your attorney directly to obtain this information. If you do not have an attorney or MedPay, payment is due at time of service.

### Personal Information

Name (First & Last): \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex (Circle one): Male / Female

Marital Status: [ ]Single [ ]Married [ ]Widowed [ ]Divorced [ ]Separated Spouse's Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Our office has the capability to send you text & email reminders. Which do you prefer? (Circle one: Text Email Both

### Emergency Contact

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: [ ]Spouse [ ]Relative [ ]Friend [ ]Other \_\_\_\_\_

Your Primary Care Physician: \_\_\_\_\_ Physician Phone Number: \_\_\_\_\_

### Employment Information

Business Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

### Insurance Information

Insurance Carrier: \_\_\_\_\_ Policy Number: \_\_\_\_\_ Insured's DOB: \_\_\_\_\_

Who carries this policy? [ ]Self [ ]Spouse [ ]Parent Insured's Name: \_\_\_\_\_

### Automobile Insurance/Attorney Information

Your Name: \_\_\_\_\_ Driver of the vehicle you were in: \_\_\_\_\_

Name of YOUR auto insurance company: \_\_\_\_\_

Policy # \_\_\_\_\_ Claim # \_\_\_\_\_

Auto Insurance Phone # \_\_\_\_\_ Name of Adjuster \_\_\_\_\_

Amount of YOUR Medpay Coverage \_\_\_\_\_ Claim # if different than above \_\_\_\_\_

Your Attorney \_\_\_\_\_ Attorney Phone # \_\_\_\_\_

Driver of the other (AT FAULT) vehicle \_\_\_\_\_

Name of their auto insurance company: \_\_\_\_\_

Policy # \_\_\_\_\_ Claim # \_\_\_\_\_

Auto Insurance Phone # \_\_\_\_\_ Name of Adjuster \_\_\_\_\_

# AUTOMOBILE ACCIDENT HISTORY

1. Date of accident \_\_\_\_\_ 2. Time of accident \_\_\_\_\_ AM / PM  Day  Dawn  Dusk  Dark
3. Road conditions at time of accident:  Wet  Dry  Snow  Ice  Other \_\_\_\_\_
4. Was the accident on the job?  YES  NO
5. Were you in a company vehicle?  YES  NO
6. Where were you seated in the vehicle?  Driver  Passenger front seat  Passenger rear seat  Other \_\_\_\_\_
7. Were you aware of the approaching impact, or did it catch you by surprise?  Aware  Surprised
8. Did you lose consciousness on impact?  YES  NO
9. Did you experience a flash of light or explosion in your head?  YES  NO
10. Did the police come to the accident scene?  YES  NO
11. Is there a police report?  YES  NO
12. Did you go to the hospital?  YES  NO 13. When?  Immediately  \_\_\_ Hours Later  \_\_\_ Days Later
14. What hospital? \_\_\_\_\_ How long did you stay in the hospital? \_\_\_\_\_
15. What did the hospital do for your injuries? (Collar / Splint / X-rays / Medication Etc.)? \_\_\_\_\_
16. What areas were X-rayed / MRI / CT Scan? \_\_\_\_\_
17. What was diagnosis? \_\_\_\_\_
18. What did they recommend for follow up care? \_\_\_\_\_
19. Was any other doctor consulted after the accident?  YES  NO If yes, who? \_\_\_\_\_
- Specialty? \_\_\_\_\_ Date Seen? \_\_\_\_\_ Type Treatment? \_\_\_\_\_
- How long did you treat? \_\_\_\_\_ Treatment Frequency? \_\_\_\_\_
- Specialty? \_\_\_\_\_ Date Seen? \_\_\_\_\_ Type Treatment? \_\_\_\_\_
- How long did you treat? \_\_\_\_\_ Treatment Frequency? \_\_\_\_\_
- Have you seen a chiropractor before?  YES  NO If yes, please fill out the information below:
- Doctor's Name: \_\_\_\_\_ Location: \_\_\_\_\_ Date of last visit: \_\_\_\_\_
20. Were you wearing a seat belt?  YES  NO If yes, did you receive any injury or bruise from the seat belt?  YES  NO
21. Did your head hit the headrest?  YES  NO If adjustable was the headrest position altered?  YES  NO
22. Was the seat adjustment altered by the accident?  YES  NO Was the seat broken by the accident?  YES  NO
23. Did the air bag deploy?  YES  NO If yes, did it strike you?  YES  NO Where? \_\_\_\_\_
24. Which way was your head pointed at impact?  Straight  Right  Left Which way was Body pointed?  Straight  Right  Left
25. Were your hands on the wheel?  One on wheel  Both on wheel  Not applicable
26. List the year, make and model of YOUR car: YEAR \_\_\_\_\_ MAKE \_\_\_\_\_ MODEL \_\_\_\_\_
27. Was your car stopped at the time of impact?  YES  NO If yes, was the drivers foot on the brake?  YES  NO
28. If you were not stopped estimate the speed of the vehicle you were in \_\_\_\_\_ MPH.
29. If your vehicle was moving at the time of impact was it:  Slowing down  Gaining speed  Steady speed
- OTHER CAR**
30. List the year, make, and model of OTHER other car: YEAR \_\_\_\_\_ MAKE \_\_\_\_\_ MODEL \_\_\_\_\_
31. Was the other car moving at the time of impact?  YES  NO
32. What was the approximate speed of the other vehicle \_\_\_\_\_ MPH.
33. Was the other vehicle at the time of impact:  Slowing down  Gaining speed  Steady speed
34. Please describe to the best of your knowledge, what happened during the accident: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Patient name \_\_\_\_\_

Consultation Notes

Doctor's Initials  
Dr. Kellie C. Baxter BS, DC

continue on next page if needed

Patient name

35. At the time of the accident did you become or experience any of the following:  Confused  Disoriented  Light headed  
 Dizzy  Ringing / buzzing in ears  Nauseated  Blurred vision  Loss of balance  Other \_\_\_\_\_

36. Do you still have any of those symptoms?  YES  NO If yes, which ones? \_\_\_\_\_

37. Please check off all symptoms you have had since the accident:

- Headache  Tension  Paralysis  Neck Pain  Joint Pain / Stiffness  Weakness
- Migraine  Nervousness  Pinched Nerve  Mid Back Pain  Urinary Problems  Vertigo
- Dizziness  Loss of Sleep  Fatigue  Low Back Pain  Pins & Needles  Spasms
- Jaw Pain / Click  Loss of Balance  Irritability  Sciatica  Tingling  Other \_\_\_\_\_
- Loss of Smell  Vision Problems  Depression  Shoulder Pain  Numbness \_\_\_\_\_
- Difficulty Swallowing  Sinus Pain  Anxiety  Arm / Leg pain  Sore Muscles \_\_\_\_\_
- Buzzing in Ears  Fainting  Light Bothers  Chest Pain  Stomach Upset \_\_\_\_\_
- Loss of Memory  Fever  Cold Hands / Feet  Digestive Problems  Head Feels Heavy \_\_\_\_\_

38. Does your job involve:  Sitting  Standing How long? \_\_\_\_\_  Lifting How much? \_\_\_\_\_  Bending  Twisting / Turning

39. Physical activity at work:  Sedentary  Light Manual Labor  Manual Labor  Heavy Manual Labor

40. Have you missed work due to the accident?  YES  NO If yes, how many days? \_\_\_\_\_

41. Are your work activities restricted as a result of the accident?  YES  NO If yes, explain \_\_\_\_\_

42. Do any of your work activities aggravate your present complaints?  YES  NO If yes, explain \_\_\_\_\_

Job Description: \_\_\_\_\_ Job Pressure / Stress:  YES  NO

Is Your Job Duty Physical:  YES  NO If yes, does your job involve heavy lifting?  YES  NO

43. Hours of sleep per night? \_\_\_\_\_

44. Diet Habits:  Skip Breakfast  Two meals a day  Three meals a day  Snack between meals  Trying to lose weight

Coffee Intake:  No  Yes, How Many Cups daily? \_\_\_\_\_ Water Intake:  No  Yes, How Many Glasses daily? \_\_\_\_\_

45. Do you take pain relievers?  Daily  Weekly How much? \_\_\_\_\_ Do you drink soft drinks?  Yes  No

46. Do you have any pins, plates or screws?  No  Yes / Location: \_\_\_\_\_

Consultation Notes

Doctor's Initials  
Dr. Kellie C. Baxter BS, DC

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**What is your chief complaint?**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Have you ever had pain occur like this before? [ ] No [ ] Yes, when? \_\_\_\_\_

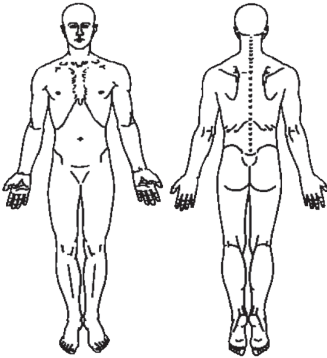
Is the pain worse in the [ ] Morning [ ] Evening [ ] Can't tell a difference

Frequency you experience this symptom? [ ] Constant [ ] Frequent [ ] Intermittent [ ] Occasional

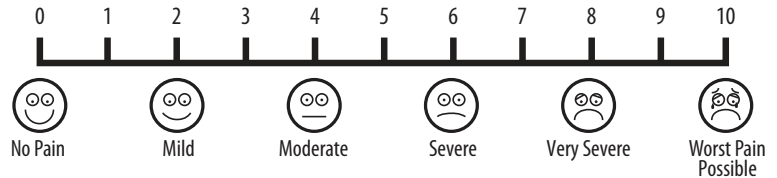
Describe the pain (How does it feel?) [ ] Numb [ ] Tingling [ ] Stiff [ ] Aching [ ] Stabbing [ ] Throbbing [ ] Dull [ ] Burning

Does the pain shoot or radiate to another area of your body? [ ] No [ ] Yes If yes, location: \_\_\_\_\_

Please circle all areas where you are experiencing symptoms on the figures to the right.



Please rate the intensity of your pain using the scale below. Circle the number that best describes your pain.



**Please list any additional complaints (in order of importance)**

1. \_\_\_\_\_ When did it start? \_\_\_\_\_
2. \_\_\_\_\_ When did it start? \_\_\_\_\_
3. \_\_\_\_\_ When did it start? \_\_\_\_\_

**Effects of current condition on your daily activities or performance (Check one most accurate for each activity)**

Reaching overhead	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Bending / Turning	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Carrying / Lifting	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Sitting to standing	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Climbing Stairs	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Driving	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Computer Use	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Household Chores	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Lifting	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Concentration	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Bathing / Dressing	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Sleep	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Sitting	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Standing	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Walking	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Lying Down	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Yard Work	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Exercise	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain
Job Performance	[ ] No Pain	[ ] Mild Pain	[ ] Moderate Pain	[ ] Severe Pain

Name: \_\_\_\_\_ Date \_\_\_\_\_

**Current medications** (please list any/all medications you are *currently* taking)

Medication	Dosage	For what condition?	Length of time using

**Current supplements** (please list any/all non-prescription items you are *currently* taking)

Supplement	Dosage	For what condition?	Length of time using

**Family History**

Some health issues are hereditary. Are there any hereditary health issues that anyone in your immediate family has that we should know about? \_\_\_\_\_

**Personal History**

Illnesses: \_\_\_\_\_

Allergies:  No  Yes If yes, please check all that apply:  Seasonal  Food \_\_\_\_\_  Medication \_\_\_\_\_

Please check any of the following treatments you are currently having:  
 Massage Therapy  Physical therapy  Acupuncture  Chemotherapy  Dialysis  Blood transfusions  Herbs  
 Hormone replacement therapy  Birth control  Infusions  IIV Vitamin therapy  Essential oils  Homeopathy  
 Please list any prior injuries / concussions / fractures / accidents / hospitalizations: \_\_\_\_\_

**Surgery History**

- I have not had any surgical procedures
- Angioplasty       Tonsillectomy       Hysterectomy       Pacemaker insertion       Gallbladder  
 Appendectomy       Gallbladder       Joint Reconstruction       Rotator Cuff       D&C  
 Caesarian Section       Dental Surgery       Joint Replacement       Spinal Fusion       Cosmetic  
 Cardiac Cath.       Knee repair       Carpal tunnel       Laminectomy       Discectomy  
 Coronary Bypass       Mastectomy       Hernia       Other \_\_\_\_\_

**Acknowledgements /Agreement**

**Initials** \_\_\_\_\_ *FEMALES ONLY* I realize that x-ray examination may be hazardous to an unborn child and I certify that to the best of my knowledge that I am not pregnant. Date of last menstrual period (\_\_\_\_/\_\_\_\_/\_\_\_\_)

**Initials** \_\_\_\_\_ I grant permission to be called to confirm or reschedule an appointment and be sent occasional cards, letters, emails or health information to me as an extension of my care in this office.

**Initials** \_\_\_\_\_ To the best of my ability, the information I have supplied is complete and truthful. I have not misrepresented the presence, severity or cause of my health concern.

## Health Insurance Portability & Accountability Act (HIPAA) Consent Form

**Release of Information:** Your Protected Health Information (PHI) will be used by this office and/or disclosed to others for the purposes of treatment, obtaining payment, or supporting the day to day health care operations of this office. You should review the Notice of Privacy Practices for a more complete description of how your PHI may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. You may review the Notice prior to signing this consent. You may request a copy of the Notice at the Front Desk. This office reserves the right to modify the Privacy Practices outlined in the Notice.

**Requesting a Restriction on the Use or Disclosure of Your Information:** You may request a restriction on the use or disclosure of your PHI. It is the policy of this office that it will continue to provide treatment for a patient who restricts consent to the use and disclosure of his/her PHI for the purposes of treatment, payment, or health care operations. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation for the federal privacy standards.

**Revocation of Consent:** You may revoke this consent to the use and disclosure of your PHI. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date which your revocation of consent is received will not be affected.

I, \_\_\_\_\_ (print) acknowledge that I have reviewed the above information and I authorize this office to release information concerning my condition and treatment to my insurance company, attorney, insurance adjuster, and/or other health care providers deemed necessary for treatment purposes, processing my claim, benefits and payment of services rendered to me as well as coordinated treatment. I do understand that if I choose to refuse release of this information, that my PHI will be used within the office for purposes of my care, to those individuals designated by the doctor.

Patient or Guardian Signature X \_\_\_\_\_ Date: \_\_\_\_\_

## Informed Consent For Treatment

I hereby request and consent to the performance of chiropractic procedures, various forms of physio-therapy, physical examination, x-ray studies, and/or any clinical services that are deemed necessary in my case to be administered by the doctor and/or any support staff employed or contracted by this office or clinic. I understand that, as with any health care procedure, complications are possible following chiropractic manipulation and/or manual therapy techniques. There are some risks to treatment, including, but not limited to, muscle spasms, aggravating and /or temporary increase in symptoms, lack of improvement of symptoms, fracture, disc injury, stroke, dizziness, headaches, discolorations, burns with modalities, and sprains. I do not expect the doctor to be able to anticipate and explain all risks and complications, and I wish to rely on the doctor to exercise judgment during the course of the procedure which the doctor feels best at the time, based upon the facts then known, and is in my best interests.

I understand that Chiropractic adjustments and supportive treatment is designed to reduce and/or correct subluxations, allowing the body to return to improved health. It can also be used to alleviate other symptoms through a conservative approach with hopes to avoid more invasive procedures.

I have had the opportunity to discuss with the doctor of chiropractic named below and / or with other office or clinic personnel the nature and purpose of chiropractic adjustments and procedures. I further understand that, as with all healthcare treatments, results are not guaranteed and there is no promise to cure. I hereby acknowledge that if I do not keep my appointments as recommended to me by treating doctor, he/she has the right to terminate responsibility for my care and relinquish any disability granted to me within a reasonable period of time. I further understand that there are other treatment options available for my condition, and that I have the right to a second opinion should I have concerns as to the nature of my examination from any other doctor. I will notify the facility/physician immediately. I understand that failure to do so may jeopardize my case.

I, \_\_\_\_\_ (print) have read, or had read to me, the above consent and I have had an opportunity to ask questions regarding its content. By signing below, I agree to the above-named procedures and I intend this consent form to cover my entire course of treatment for my present condition and for any future condition(s) for which I seek treatment with this office.

Patient or Guardian Signature: X \_\_\_\_\_ Date: \_\_\_\_\_

## Financial Responsibility

I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment.

*Also, any cost that is required for collection procedures will be added to my balance and will also become my responsibility. Failure to make payment on your account will result in your dismissal from the practice. Please note that we have a \$35 returned check fee on all checks returned to us from our bank for non-sufficient funds which will be charged to your patient account and you will be responsible to pay.* All co-payments, co-insurance amounts, deductibles, and / or other patient due balances must be paid in full at the time of your visit. Insurance is an agreement between me and my carrier and I am ultimately responsible for the payment of covered and non covered services. We are participating with Medicare. We will bill Medicare for you. Please note federal law requires us to collect your yearly deductible and co-insurance amounts. If you have a secondary insurance we will bill it after Medicare pays. Medicare at this time does not cover exams or x-rays if the billing doctor is a Doctor of Chiropractic. Medicare also does not cover wellness care / preventative / maintenance care, progress exams, therapies, massage therapy, or supplements. You will be responsible for these charges at the time of service. We accept cash, checks, Visa, Mastercard, American Express, Discover, Apple Pay and Care Credit.

Patient or Guardian Signature: X \_\_\_\_\_ Date: \_\_\_\_\_